

Top 8 Things to Ask
Before Moving Into a Retirement Community

A helpful guide to finding your next home.

What SERVICES are provided?
Housekeeping, maintenance, recreational activities, transportation, dining options and wellness programs can enhance your lifestyle.

Is the community DEED EQUITY?
In a deed equity community, residents typically have an ownership stake in the property, which can impact long-term investment. Communities may offer independent living, assisted living, memory care or skilled nursing, allowing residents to age in place.

What are the AMENITIES?
Fitness centers, pools, tennis/pickleball courts, trails, libraries, communal spaces, social activities and other amenities can enhance quality of life.

What are the COSTS AND FEES?
Consider the purchase price or rent, HOA and maintenance fees, property taxes, and other ongoing costs. Inquire about any planned expansions, renovations or developments within the community that could enhance your lifestyle or impact your budget.

What are the RULES AND REGULATIONS?
Ask about guidelines governing pet policies, noise regulations, architectural standards and guest policies to ensure they align with your preferences.

What is the LOCATION like?
Evaluate the neighborhood for safety, future development and its convenience to shopping, dining, healthcare, activities and transportation hubs.

What is the ATMOSPHERE AND CULTURE?
Visit the community and talk with current residents to assess factors like community engagement, friendliness and diversity. Research the community's history and reviews from current or past residents for a positive track record of management, maintenance and resident satisfaction.

What is the COMMUNITY'S DINING OR FOOD REQUIREMENTS?
Does the fee cover every meal, will it be a la carte, is there a minimum food service fee, can you use meals for guests? Do they have a dining room, pick up or delivery options?

ARBOR TRACE

1000 Arbor Lake Drive | Naples, FL 34110 | info@arbortracenaples.com | 239-598-2929 | ArborTrace.com

Assisted Living Facility License #7793



Arbor Trace Overview

OWNERSHIP
100% Deed equity. Rent, sell or bequeath to heirs.

TRANSPORTATION
Scheduled shopping trips to grocery and retail stores, banks, medical appointments and off-site excursions.

SOCIAL
Full-time Social Director planning daily activities on-site and excursions, themed events and cocktail parties. Games include Bridge, Bingo, Mexican Train, Rummikub, Mah Jongg, Bunco and Poker.

EXERCISE OPPORTUNITIES
Aquacise, Tai Chi, chair yoga, pickleball, putting greens, tennis, horseshoes, bocce, shuffleboard, Wii bowling, billiards, walking groups, exercise classes, fitness room, scenic sidewalks, bicycling and cornhole.

DINING
Four-course chef-created meals available 6 nights a week. Sunday Brunch buffet with raw bar, omelet and carving station. All available served in our fine dining room or to be picked up or delivered to your home. Lunches available to be picked up daily.

CONTINUUM OF CARE
Quality assisted living housing with a maximum of 32 people. Excellent staff-to-resident ratio with nurses on duty 24 hours a day. Extended licensure to include LNS and ECC. Communitywide alert system and first aid/bandage changes for all residents.

LIFELONG LEARNING
Lectures on arts, culture, health and wellness, science and environment. Discussions on current events, book club, care group, travel and spiritual groups including Catholic, Episcopalian, Jewish and Christian services.

MANAGEMENT
Owned and run by the community's residents.

VIEWS
Gulf of Mexico, Little Hickory Bay, Arbor Lake, mangroves, wildlife and tropical landscaping.

COMMUNITY SIZE
Arbor Trace has 206 independent living residences, 29 assisted living residences and a 10,000 sq. ft. clubhouse across its 40-acre Gulfside property.

HOUSING OPTIONS
1-, 2- and 3-bedroom mid-rise residences, attached villas or high-rise residence living ranging from 800 to over 2,000 sq. ft.

All dimensions are approximate. Specifications subject to change without notice. ORAL REPRESENTATIONS CANNOT BE RELIED UPON AS CORRECTLY STATING REPRESENTATIONS OF THE DEVELOPER. FOR CORRECT REPRESENTATIONS MAKE REFERENCE TO THE INFORMATION CONTAINED HERE IN AND THE DOCUMENTS REQUIRED BY SECTION 718.503, FLORIDA STATUTES, TO BE FURNISHED BY A DEVELOPER TO A BUYER OR LESSEE.